

SBLC Financing

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Non-Conventional Pre-Qualification Submission Form

DATE: mm/dd/2008

PROJECT NAME:

PROJECT LOCATION:

Section 1: 10/30

If more than one Borrower, list providing name next to individual amounts for each and sum total.

1. Name of Borrower(s) (Individual or Business):	
2. Brief Profile Of Project:	
3. Liquidity: Audited/ or CPA Letter and bank Statement	
4. Net Worth: Audited/ or CPA Letter and bank Statement	

Assets

1. Checking	
2. Savings:	
3. Cash:	
4. Banking Instruments i.e. MTN, SBLC etc.	
5. Are the Instruments Lease <small>**Notes: Did the project owner pay fees for the acquisition of the notes?</small>	
6. Real Estate / Land Current Market Value	
7. Liens on Real Estate or Land	
8. Stock & Bonds	
9. JV Capital Secured or by letter of Intent	
10. Private Investors Capital If Needed. Must be in account of the project Name when time comes and controlled by Principle(s).	

Section 2: EXPERIENCE AND QUALIFICATIONS PERTINENT TO PROJECT

If more than one Borrower, provide description for each.

1. Briefly describe most recent project completed and at what cost:	
2. Borrower overall experience in the field:	
3. Experience of team members and what they bring to the overall project:	

Section 3: Use OF Funds

1. Funding Amount Requested:	
2. Itemize the Use of Funds:	
3. Payoff Strategy / Exit Strategy: Concerns in Funding this Project / Timing to Close:	

Principle/Developer Contact Information			
Name		E-mail	
Company Name		Office Number	
Address		Cell Number	

Broker Contact Information			
Name		E-mail	
Company Name		Office Number	
Address		Cell Number	

Under penalty of perjury I declare that the information I have provided above is accurate to the best of my knowledge.